

# Redemption form

## Teaminvest access fund

TIP Wealth

Class or series

### 1. Investor details

Investor name

Contact name

Contact email

Investor number

Contact phone

### 2. Redemption amount (Please select one option)

Full Redemption – please proceed to the next section 3

Partial Redemption – please complete one of the following

Amount to redeem \$AUD

OR

Units to redeem

UNITS

### 3. Payment of redemption proceeds (Please select one option)

Pay into the account previously advised – please proceed to the next section 4

Pay redemption proceeds into following account – please provide details below

*IMPORTANT INFORMATION: Additional security checks to verify bank account changes will be performed before the payment of your redemption proceeds if the bank account provided does not match bank account that is currently recorded in our records under your investment or if you have changed your bank account details.*

Bank

Branch name

BSB

Account number

Account name

### 4. Authorisation

I/we instruct TIP Wealth RE No.1 Ltd (TIP Wealth) to effect this request in accordance with the completed instructions set out above. I/we acknowledge that any personal information I/we provide to TIP Wealth will be collected and handled in accordance with the TIP Group privacy policy, a copy of which can be found at [www.tipgroup.com.au](http://www.tipgroup.com.au). If you would like a printed/emailed version please contact TIP Wealth on 1300 160 803 or [funds@tipgroup.com.au](mailto:funds@tipgroup.com.au). By submitting this form or any other paperwork relating to my/our investment I/we consent to my/our personal information being collected and handled by the unit registry in accordance with that policy.

Signature

Signature

Name (please print)

Name (please print)

Individual

Sole Director

Director

Trustee

Individual

Sole Director

Director

Trustee

Date

Date

Please note it's up to the investor to ensure TIP Wealth have been notified of authorised signatories on this account. Where we cannot match the signature to the initial application form or signatory list provided there may be delays in processing of this request

### 5. Completed form Please return the completed form to:

- Complete digital form or print, complete and scan before emailing this request to [funds@tipgroup.com.au](mailto:funds@tipgroup.com.au) or
- Please **post** this completed form to:

**Teaminvest Access Fund**  
**C/- TIP Wealth RE No.1 Ltd**  
**GPO Box 639**  
**Adelaide SA 5001**

If you have any questions about this form please contact the TIP Wealth on 1300 160 803 or [funds@tipgroup.com.au](mailto:funds@tipgroup.com.au).