## Change of distribution request

## TiP Wealth

## **Teaminvest access fund**

| 1. Investor c   | details   |   |  |   |   |  |                     |
|---|---|---|--|---|---|--|---------------------|
| Investor name   |   |   |  | Investor number                                   |   |  |                     |
| Contact name  |   |   |  |   | Contact phone   |  |                     |
| Contact email   |   |   |  |   |   |  |                     |
|   | _   |   |  |   |   |  |                     |
| 2. Distributi   | on option   |   |  |   |   |  |                     |
| Please select one option Re   |   |   | est Direct debit (Please provide bank details below) |   |   |  |                     |
| NB: This change will be applied to your holding effective from the date when this request was received by Teaminvest Access Fund. |   |   |  |   |   |  |                     |
|   |   |   |  |   |   |  |                     |
| 3. Bank acc   | ount details  |   |  |   |   |  |                     |
| Bank  |   |   |  |   |   |  |                     |
|   |   |   |  |   |   |  |                     |
| Swift code  | II  | IBAN                                    |  |   |   |  |                     |
| DOD   |   |   |  |   |   |  |                     |
| BSB   | P   | Account number                          |  |   |   |  |                     |
| Account name  |   |   |  |   |   |  |                     |
|   |   |   |  |   |   |  |                     |
|   |   |   |  |   |   |  |                     |
| 4. Authorisa  | ation   |   |  |   |   |  |                     |
| information I/we provid<br>you would like a printed   | de to TIP Wealth will be coll<br>d/emailed version please o | ected and handled<br>contact TIP Wealth | d in accordance wi<br>on 1300 160 803 or :           | th the TIP Group privacy<br>funds@tipgroup.com.au | ions set out above. I/we acl<br>policy, a copy of which car<br>. By submitting this form or a<br>n accordance with that polic | n be found at <u>www.</u><br>any other paperwo | tipgroup.com.au. If |
| Signature Signature   |   |   |  |   |   |  |                     |
| Name (please print)   |   |   |  | Name (please print)                               |   |  |                     |
|   |   |   |  |   |   |  |                     |
| Individual  | Sole Director   | Director                                | Trustee  | Individual  | Sole Director   | Director                                       | Trustee             |
| Date  |   |   |  | Date  |   |  |                     |
|   |   |   |  |   |   |  |                     |
| ,   | investor to ensure TIP Weal<br>vided there maybe delays     |   |  | gnatories on this accoun                          | nt. Where we cannot match   | the signature to the                           | initial application |
| 5. Complete   | ed form Pleas   | e return the co                         | mpleted form t                                       | 0:  |   |  |                     |

- Complete digital form or print, complete and scan before emailing this request to <a href="mailto:funds@tipgroup.com.au">funds@tipgroup.com.au</a> or
- Please **post** this completed form to:

Teaminvest Access Fund C/- TIP Wealth RE No.1 Ltd GPO Box 639 Adelaide SA 5001

If you have any questions about this form please contact the TIP Wealth on 1300 160 803 or funds@tipgroup.com.au.

