

# Additional application form Teaminvest access fund

TIP Wealth

Class (retail or wholesale)

## 1. Investor details

Investor name

Investor number

Contact name

Contact phone

Contact email

## 2. Application amount

Amount to invest \$AUD

**Investment funding:** Deposit Funds electronically into TeamInvest Access Fund's application account

Deposit Reference

Funds are to be paid into the following bank account no later than three business days prior to the 15th of the month

⚠ Please reference your name on the funds transfer.

Account Name: **TIP Trustees Limited TI Access Fund - Custody**

BSB: **065 000**

Account No: **12800997**

OR

If paying by cheque, make cheques payable to:

TIP Trustees Limited TI Access Fund - Custody.

⚠ Please cross "Not negotiable".

## 3. Authorisation

I/we instruct TIP Wealth RE No.1 Ltd (TIP Wealth) to effect this request in accordance with the completed instructions set out above. I/we acknowledge that any personal information I/we provide to TIP Wealth will be collected and handled in accordance with the TIP Group privacy policy, a copy of which can be found at [www.tipgroup.com.au](http://www.tipgroup.com.au). If you would like a printed/emailed version please contact TIP Wealth on 1300 160 803 or [funds@tipgroup.com.au](mailto:funds@tipgroup.com.au). By submitting this form or any other paperwork relating to my/our investment I/we consent to my/our personal information being collected and handled by the unit registry in accordance with that policy.

Signature

Signature

Name (please print)

Name (please print)

☐ Individual ☐ Sole Director ☐ Director ☐ Trustee

☐ Individual ☐ Sole Director ☐ Director ☐ Trustee

Date

Date

Please note it's up to the investor to ensure TIP Wealth have been notified of authorised signatories on this account. Where we cannot match the signature to the initial application form or signatory list provided there maybe delays in processing of this request

## 4. Completed form

Please return the completed form to:

- Complete digital form or print, complete and scan before emailing this request to [funds@tipgroup.com.au](mailto:funds@tipgroup.com.au) or
- Please **post** this completed form to:

**Teaminvest Access Fund**  
**C/- TIP Wealth RE No.1 Ltd**  
**GPO Box 639**  
**Adelaide SA 5001**

If you have any questions about this form please contact the TIP Wealth on 1300 160 803 or [funds@tipgroup.com.au](mailto:funds@tipgroup.com.au).