



Conscious Investor Fund

For more than 10 years the Conscious Investor Fund has delivered consistent compounding growth for investors. Our strategy has delivered compound average returns of more than 10% (per annum) since inception in 2013.

The Conscious Investor Fund focuses on holding listed companies in Australia and the USA. Members pay a fixed fee rather than a percentage fee which underpins the approach of the fund - a partnership with like-minded peers focused on buying great companies.

The funds approach follows the proven methodology best demonstrated by Warren Buffett and Berkshire Hathaway. We focus on outstanding companies run by exceptional management selling at sensible prices, to provide secure and attractive returns for our members year after year.

Fund Overview	
Fund	The Conscious Investor Fund
Trustee	Conscious Capital Limited ACN 092 462 881, AFSL 427216
Manager	Conscious Capital Limited ACN 092 462 881
Fund class	Wholesale
Who can invest?	Open to sophisticated Investors only (as defined under the 2001 Corporations Act Section 761G)
Unit pricing	Monthly - To see the latest unit prices, please visit the website www.consciouscapital.com.au/performance/
Minimum investment	\$500,000. After the initial investment there is a \$50,000 minimum for further investments.
Distributions	Distributions to investors will be paid annually
Redemptions	Quarterly with a minimum of \$50,000
Fees and costs	<ul style="list-style-type: none"> • Joining fee and fee for additional contributions: Nil • Monthly membership subscription: \$450 (includes GST) • Performance: 20% of performance above an absolute return hurdle of 6%
Minimum suggested time frame	Long Term, 3-5 years, although a time frame of 5 or more years is recommended.
Asset Allocation	There is no set minimum or maximum number of stocks. We expect that the Fund will hold around 15 to 30 investments representing approximately 90% or more of the value of the portfolio with the balance held in cash.
Performance	<p>Last Financial Year (2022/23) 22.90%.</p> <p>Check for website page for latest performance data - www.consciouscapital.com.au/performance/</p>
Risk	High
More information	www.tipgroup.com.au/conscious-investor-fund www.consciouscapital.com.au/

We are better investors because we run real businesses

and better business people because we are investors.

Noble Purpose: Focusing on preserving and growing wealth with peace of mind for our Members and their families.

Mission: Providing consciousness and stewardship for the wealth of our Members and their families via the Capital Allocation Team. Identifying the most likely Wealth Winners® while avoiding potential Capital Killers® through unique and proprietary software and processes.

Vision: Our Members and their families viewing the Fund as a fundamental part of growing and preserving their wealth to live the lifestyle they choose while investing in companies that add value to society.

Cultural Values:

1. We stay true to the philosophies and methodology of Teaminvest and Conscious Investor®—centred around long-term growth of earnings per share—to maximise long-term capital growth for our Members.
2. We recognise Members and their families have faith in us, by investing their money in the Fund.
3. We support our Members by being responsive to their questions and by providing regular reports explaining the principles of how and where we invest their money.
4. We emphasise that we only make money as managers when our Members make money, and not simply by having funds under management irrespective of performance.

Our business is different, our investment skill gives our groups companies an unfair advantage. Our business experience and national network creates opportunities for our funds and options for co-investment with the right partners.



Simple Rules

Rule No. 1 - Don't lose money.
Rule No. 2 - Never forget rule number 1.



Wisdom of Crowds

Our Selected Shareholders and Corporate Advisers find, create and review opportunities.



SMaRTs

We look for investments with strong moats, low risk and where we can trust management.



Due Diligence

It's far better to buy a wonderful company at a fair price, than a fair company at a wonderful price.



Proprietary Tools

We leverage our Conscious Investor® software developed with 40 years of research mathematics.



Patience

Our favourite holding period is: forever.

CUSTOMER NOTICE:

The Conscious Investor Fund

Trustee - Conscious Capital Limited ACN 092 462 881, AFSL 427216, Manager - Conscious Capital Limited ACN 092 462 881

This communication is for informational purposes only and does not constitute an offer or invitation to subscribe for, purchase, or redeem units in the Fund. Before making any investment decisions, potential investors should carefully read the Investor Memorandum and obtain professional advice.

Past performance is not indicative of future returns.